Interviewer Instructions
Preferences For Everyday Living Inventory:
Rainbow Nursing Home-Full (Rainbow PELI-NH-Full)

Resident: _______________ Room Number: _______ Interviewer: _______________ Date: ___________

Before using the PELI: View Interviewing Older Adults Using the PELI, a free 22-minute training video showing interview basics, available at bit.ly/PELI-videos. Also, download the Sexual and Gender Identity tip sheet associated with the Rainbow PELI, as well as other useful resources, at PreferenceBasedLiving.com.

Rainbow PELI-Nursing Home-Full Version 2.0: The main preference questions in this edition are the same as in the previous version, Version 1.0. Detailed follow-up questions have been refined for ease of administration. Also, a “Considerations” box highlights follow-up questions adapted specifically for the Rainbow PELI.

1. Introduce yourself to the resident.
   “Hello Mr./Mrs./Ms./Dr. (resident’s last name). My name is (name), and I am the (position) here at (community name).”

2. Describe what you are going to ask the person to do.
   “This conversation will help us get to know you better. The reason I am asking you questions is that the staff here would like to know what is important to you. This will help us plan your care according to the way you like to live your life.”

3. Explain how the interview works.
   “I am going to ask you questions about your preferences. I’d like to focus on what your preferences are right now. Some questions may ask about things you feel you can no longer do by yourself, but I’d still like to know if these activities would be important to you -- if you could do them with assistance or find a way to do them. At any time, if you are uncomfortable with a question, please let me know. Feel free to not answer that question. Before we begin, do you have any questions?”

4. Explain the response choices.
   Take out the response card that reads: “Very Important; Somewhat Important; Not Very Important; Not Important at All; Important, But Can’t Do, No Choice.” Place it in front of the resident and say:
   “I am going to ask whether an activity is important to you or not. Please let me know if the activity is either: Very Important; Somewhat Important; Not Very Important; Not Important at All; Important, But Can’t Do or No Choice.”

   Explain the follow-up questions.
   “Once you have answered how important a preference is to you, I will ask for more details about your preference.”

5. Begin the interview and keep the following scenarios in mind:
   ✓ If a resident has a strong opinion, and states that a preference either is “Very Important,” “Not Very Important,” or “Not Important at All,” ask the resident: “Why? Can you tell me more?” You might gain valuable information for care planning purposes. For example, a resident might say that being around pets is Not Very Important because he or she is afraid of animals. This information will help the care team plan activities sensitive to the person’s fear.
✓ If a resident says they can’t do an activity, ask, “Why can’t you do it?” Then record the resident’s response in the “Notes” section. Select “Important, But Can’t Do, No Choice” when residents indicate that a topic is important but that they are physically unable to participate or have no choice about participating while in the nursing home.

✓ If a resident does not respond to a question, or says “I don’t know,” or the question is not applicable, check “No Response/NA.”

✓ If the resident prefers to answer questions by choosing between “Important” or “Not Important”, that is an excellent way to begin. If the resident selects “Important,” ask: “Would you say [activity] is Very Important, Somewhat Important or Important, But Can’t Do or No Choice?” Similarly, if the resident says “Not Important,” ask: “Would you say [activity] is “Not Very Important” or “Not Important at All”? Clarifying the level of importance will help the care team follow the resident’s priorities for care planning.

6. When asking detailed questions under each preference item, ask the open-ended question first and write down the resident’s response. Then:

✓ If the resident can tell you easily about a preference, feel free to skip the list of prompts and continue to the next question. Be sure to record every comment that might have meaning for the care team.

✓ If the resident cannot freely answer the question or provide details about a preference, use the prompts to help the resident to recall or share preferences more easily.

7. Stop the interview if:

✓ The resident becomes fatigued. It is not necessary to complete the entire questionnaire in one session. If the resident is tired, offer to stop the interview and return at another time.

✓ The resident refuses to answer any more questions. Respect the resident’s wishes and discontinue the interview. Try to interview a family member, friend or staff person (called a “proxy”) who knows the resident well. Be sure to mark and retain the resident’s answers on the questionnaire, and then ask the proxy to pick up where the resident left off. Note which questions the proxy answered.

✓ The resident gives more than five “Non-Responses” in a row. Stop the interview and ask a proxy to respond instead.

As you conclude the interview, thank the resident for spending time with you. Let the resident know how much you enjoyed getting to know him or her better.

Remember: PELI interviews are meant to be an enjoyable conversation, not simply a task to be completed. Preference interviews provide a meaningful opportunity to truly get to know residents and gather valuable insight that will help your community personalize care and enhance resident quality of life. Keep in mind that the interview can be completed in more than one conversation, rather than a single sitting.

For More Information About the Preferences for Everyday Living Inventory (PELI):
Visit PreferenceBasedLiving.com to view free PELI tools, tip sheets, webinars, training videos, and other resources.
"I am going to ask you questions about your preferences. I would like to know what your preferences are right now. Some of the questions may ask about things you feel you can no longer do by yourself, but I'd like to know if these activities would be important to you if you could do them with assistance or find a way to do it."

**Q01. How important is it to you to choose what name you like me to use when I greet you?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q02</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>LGBT+</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q01a. What name do you like me to use when I greet you?**

- □ First Name
- □ Mr. / Mrs. / Ms. / Dr.
- □ Nickname: ____________
- □ Other ____________

**Q01b. What pronoun would you like me to use when I greet you?**

- □ He, His, Him
- □ She, Her, Hers
- □ They, Them, Theirs
- □ Other ____________

**Notes:**

**Q02. How important is it to you to choose when to get up in the morning?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q03</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td></td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q02a. What time do you usually like to get up in the morning?**

- □ Before 7am
  - □ Earlier than 5am
  - □ Between 5-6am
  - □ Between 6-7am
  - □ After 7am
  - □ 7-8am
  - □ 8-9am
  - □ Whenever I wake up

**Notes:**

**Q03. How important is it to you to follow a routine when you wake up in the morning?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q04</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td></td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Considerations**

**LGBT+**

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**Q03a. What is part of your morning routine?**

- Relax in bed
- Drink coffee/tea
- Read newspaper
- Watch or listen to TV
- Listen to radio/music
- Get dressed
- Brush teeth
- Bathe/wash-up
- Take medication
- Smoke cigarette
- Other __________

**Q03a1. Comments on order of morning routine?**

**Q03b. Do you like to stay in bed before rising?**

- Yes
- No

**Q03c. If yes, how long do you like to stay in bed before getting up?**

- Under 30 min: Get up right away
- Over 30 min: 31-45 mins
- Other __________

**Notes:**

**Q04. How important is it to you to choose how often to bathe?**

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)
- Not very important (3)
- Not Important at all (4)

**Q04a. How often do you like to bathe?**

- Daily
- Every other day
- Twice a week
- Other __________

**Notes:**

**Q05. How important is it to you to choose what time of day to bathe?**

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)
- Not very important (3)
- Not Important at all (4)

**Q05a. What time of day do you like to bathe?**

- Morning
- Afternoon
- Evening
- Night
- Whenever I want
- Other __________

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Q06. How important is it to you to choose between a tub bath, shower, bed bath, or sponge bath? (MDS 3.0, F0400C)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q07</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Q06a. What type of bathing do you prefer?

- **Type of Bath**
  - Tub bath
  - Sponge bath
  - Bed bath

- **Type of Shower**
  - Shower
  - Standing
  - Sitting

- **Other**
  - Depends on: ____________
  - Other ____________

Q06b. Do you like to decide how long you spend bathing?

- Yes
- No

Q06b1. If yes, how much time do you like to spend bathing?

- **20 mins or less**
  - <10 mins
  - 10-15 mins
  - 16-20 mins

- **21 mins or more**
  - 21-30 mins
  - >30 mins
  - Other ____________

Q06c. Do you like a certain level of lighting when you bathe?

- Yes
- No

Q06c1. If yes, how bright do you like the lights?

- Normal
- Bright
- Other ____________

Q06d. Do you like a certain room temperature when you bathe?

- Yes
- No

Q06d1. If yes, which room temperature do you like?

- **Temperature**
  - Cool (60-65° F)
  - Warm / Normal (65-75° F)
  - Hot (> 75° F)

- **Other**
  - Other ____________

Q06e. Do you like to listen to something when you bathe?

- Yes
- No

Q06e1. If yes, which do you like to listen to when you bathe?

- **Type of Sounds**
  - Music
  - Nature
  - Water

- **Other**
  - Nothing
  - Other: ____________

Notes:
### Q07. How important is it to you to choose what clothes to wear? (MDS 3.0, F0400A)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not Important</td>
<td>Not Important</td>
</tr>
</tbody>
</table>

**Considerations**

**LGBT+**

**Q07a.** What do you usually like to wear for the day?

- [ ] Pants
- [ ] Dress
- [ ] Skirts
- [ ] Blouse
- [ ] T-shirt
- [ ] Lounge wear
- [ ] Other _________

**Q07b.** What jewelry do you like to wear?

**Q07c.** Do you like to carry a:

- [ ] Bag
- [ ] Watch
- [ ] Wallet

**Q07d.** Do you like your clothes arranged a certain way?

- [ ] Yes
- [ ] No

**Q07e.** If yes, how do you like your clothes arranged?

**Q07f.** What do you like to wear to sleep?

Notes:

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### Q08. How important is it to you to choose how to care for your mouth? (MDS 3.0, F0400A)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not Important</td>
<td>Not Important</td>
</tr>
</tbody>
</table>

**Considerations**

**LGBT+**

**Q08a.** What do you like to do to care for your mouth?

**Teeth Care**

- [ ] Brush teeth
- [ ] Brush tongue
- [ ] Floss

**Denture Care**

- [ ] Clean/soak dentures
- [ ] How often? _________
- [ ] Other _________

Notes:
**Q09. How important is it to you to choose how often you care for your nails?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q10</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q09a. How often do you like to care for your nails/have your nails cared for?**

- Daily
- Weekly
- Monthly
- Every other week

**Q09b. What do you like to do to care for your nails/have your nails cared for?**

- Cut/clip nails
- Cut/clip cuticles
- File nails with emery board
- Clean under nails
- File nails with nail file
- Use nail finish/treatments
- Type/brand: __________
- Polish nails
- Type/brand/color: __________

**Notes:**

**Q10. How important is it to you to choose how to care for your hair?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q11</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q10a. How do you like to care for your hair?**

- **Daily Hair Needs**
  - Comb/brushing
  - Hair styled
- **Styling Products**
  - Type ______
  - Brand ______
- **Beautician Services**
  - Hair cut
  - Hair coloring
  - Plucking brows/face
- **Grooming**
  - Shaving
  - Beard care
- **Other**
  - Other ______

**Notes:**

**Q11. How important is it to you take a nap when you wish?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q12</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

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Q11a. When do you usually like to take a nap?

- Morning
- Afternoon
- Evening/night
- Whenever I want

Notes:

Q12. How important is it to you to set up your own room the way that you want it?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[   ] Very important (1)</td>
<td>[   ] Not very important (3)</td>
<td>Q13</td>
<td></td>
</tr>
<tr>
<td>[   ] Somewhat important (2)</td>
<td>[   ] Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[   ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Q12a. How do you like to set up your room?

- Nightstand / bed table
- Bed / dresser
- Chairs
- Walker / wheelchair
- Contents of closet

Q12a1. Comments on how you like furniture and other items arranged in your room:

Q12b. Do you like to display/decorate things in your room?

- Yes
- No

Q12b1. If yes, what things do you like to decorate your room with?

- Personal keepsakes
- Photos
- Holiday decorations
- Pictures / art
- Decor
- Curtains
- Other_________

Q12c. Do you like to keep certain things near your bed?

- Yes
- No

Q12d. Which items do you like to keep by your bed?

- Clock
- Telephone
- Tissues
- Water
- Eye glasses
- Lamp / Light
- Other_________

Notes:

Q13. How important is it to you to take care of your personal belongings or things? (MDS 3.0, F0400B)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[   ] Very important (1)</td>
<td>[   ] Not very important (3)</td>
<td>Q14</td>
<td></td>
</tr>
<tr>
<td>[   ] Somewhat important (2)</td>
<td>[   ] Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[   ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
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</tbody>
</table>

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### Q13a. What personal belongings do you prefer to take care of yourself?

<table>
<thead>
<tr>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not Important</td>
<td>Go to Q14</td>
</tr>
</tbody>
</table>

**Notes:**

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)

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### Q14. How important is it to keep your room at a certain temperature?

**Considerations**

- Go to Q15

**Q14a. At what temperature do you like to keep your room?**

- Average (69-72°F)
- On the warm side (>72°F)
- On the cool side (<69°F)

**Notes:**

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)
- Not very important (3)
- Not Important at all (4)

---

### Q15. How important is it to you to adjust the lighting in your room?

**Considerations**

- Go to Q16

**Q15a. What lighting level do you prefer during the day?**

- Dim
- Moderate
- Bright

**Q15b. Do you like to be able to adjust the shades during the day?**

- Yes
- No

**Q15b1. If yes, do you like to keep the shades:**

- Opened
- Closed
- It depends________

**Notes:**

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)
- Not very important (3)
- Not Important at all (4)

---

### Q16. How important is it to you to choose your own bedtime? (MDS 3.0, F0400E)

**Considerations**

- Go to Q17

**Notes:**

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)
- Not very important (3)
- Not Important at all (4)
### Q16a. What time do you like to go to bed?

- [ ] Earlier than 7 pm
- [ ] 7 - 9 pm
- [ ] 9 - 11 pm
- [ ] After 11 pm

### Q16b. How many hours of sleep do you like at night?

Notes:

### Q17. How important is it to follow a routine when you go to bed?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q18</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q17a. Tell me about your bedtime routine:

### Q17b. What activities do you like to do as part of your bedtime routine?

- [ ] Have a snack
- [ ] Put on pajamas
- [ ] Pick out clothes for next day
- [ ] Brush teeth
- [ ] Wash up
- [ ] Listen to music
- [ ] Other: _______
- [ ] Read
- [ ] Pray

Notes:

### Q18. How important is it to you to set up your bed for comfort?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q19</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q18a. How do you like to set up your bed for comfort?

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Q18b. Which things are important to you in setting up your bed for comfort?

<table>
<thead>
<tr>
<th>Things</th>
<th>Important Options</th>
<th>Not Important Options</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Pillows</strong></td>
<td># of pillows _____</td>
<td>Position / fluff pillows</td>
</tr>
<tr>
<td><strong>Blankets</strong></td>
<td># of blankets _____</td>
<td>Loosen blankets</td>
</tr>
<tr>
<td><strong>Room</strong></td>
<td>Adjust bed height / settings</td>
<td>Change the room temperature</td>
</tr>
<tr>
<td><strong>Doors</strong></td>
<td>Open bedroom door</td>
<td>Shut bedroom door</td>
</tr>
<tr>
<td><strong>Windows</strong></td>
<td>Open windows</td>
<td>Close curtains</td>
</tr>
<tr>
<td><strong>Other</strong></td>
<td>Other __________</td>
<td></td>
</tr>
</tbody>
</table>

Notes:

Q19. How important is it to you to choose your medical care professional?

<table>
<thead>
<tr>
<th>Importance Rating</th>
<th>Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Professional</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Nurse practitioner</td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td>Physician’s assistant</td>
</tr>
<tr>
<td>Not very important (3)</td>
<td>Acupuncturist</td>
</tr>
<tr>
<td>Not Important at all (4)</td>
<td>Faith healer</td>
</tr>
</tbody>
</table>

Q19a. What professionals do you like to see for medical care?

- Physician
- Nurse practitioner
- Chiropractor
- Acupuncturist
- Hypnotherapist
- Faith healer
- Other __________

Q19b. Do you like to continue to see your regular medical care professional?

- Yes
- No

Q19c. If yes, list medical care professional name and specialty:

- Professional name:
- Professional specialty:
- Professional name:
- Professional specialty:

Notes:

Q20. How important is it to you to choose whether your daily caregiver is male or female?

<table>
<thead>
<tr>
<th>Importance Rating</th>
<th>Option</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Female</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Male</td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td>No Preference</td>
</tr>
<tr>
<td>Not very important (3)</td>
<td></td>
</tr>
<tr>
<td>Not Important at all (4)</td>
<td></td>
</tr>
</tbody>
</table>

Q20a. Which gender caregiver do you like for personal care (e.g., showering, dressing, toileting)?

- Female
- Male
- No Preference
## Q21. How important is it to you that your daily caregiver knows your needs when going to the bathroom?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td></td>
<td>Go to Q22</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not very important (3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q21a. What do you like your daily caregiver to know about your needs when going to the bathroom?

### Q21b. Which bathroom needs do you like your daily caregiver to know about?

- [ ] How often to go the bathroom
- [ ] Which bathroom you prefer to use
- [ ] Type of cleansing
- [ ] Type of assistance needed
- [ ] Use of stool softeners, suppositories, laxatives

Notes:

## Q22. How important is it to you to drink alcohol on occasion?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td></td>
<td>Go to Q23</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not very important (3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q22a. What kind of alcohol do you like to drink on occasion?

- [ ] Wine
- [ ] Beer
- [ ] Hard liquor
- [ ] Mixed drinks
- [ ] Other

### Q22b. On what occasions do you like to drink alcohol?

- [ ] Special occasions
- [ ] Holidays
- [ ] Parties
- [ ] Dinner
- [ ] Bedtime
- [ ] Other

Notes:
Q23A. Do you use tobacco products?
○ No     If no, skip to Q24  
○ Yes     If yes, continue to Q23B

Q23B. How important is it to you to use tobacco products?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Very important (1)</td>
<td>☐ Not very important (3)</td>
<td>Go to Q24</td>
</tr>
<tr>
<td>☐ Somewhat important (2)</td>
<td>☐ Not Important (4)</td>
<td></td>
</tr>
<tr>
<td>☐ Important but can’t do, no choice (5)</td>
<td>☐ Not Important at all (5)</td>
<td></td>
</tr>
</tbody>
</table>

Q23b1. Which tobacco products do you use?
å Cigarettes
å Cigars
å Chewing tobacco
å Other ________

Q23b2. Where do you like to use tobacco products?

Q23b3. When do you like to use tobacco products?

Notes:

Q24. How important is it to you to have regular contact with family?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Very important (1)</td>
<td>☐ Not very important (3)</td>
<td>Go to Q25</td>
</tr>
<tr>
<td>☐ Somewhat important (2)</td>
<td>☐ Not Important (4)</td>
<td></td>
</tr>
<tr>
<td>☐ Important but can’t do, no choice (5)</td>
<td>☐ Not Important at all (5)</td>
<td></td>
</tr>
</tbody>
</table>

Q24a. What family do you enjoy regular contact with?

Name/Relationship:
How Often:
Name/Relationship:
How Often:
Name/Relationship:
How Often:

Q24b. Are there family with whom you prefer not to have contact?
○ Yes
○ No

Name/Relationship:
Name/Relationship:
**Q24c. Which ways do you like to keep in regular contact with family?**

- Visits in person
- Talking on the phone
- Email
- Sending and getting cards/letters
- Being intimate with your spouse or other
- Other__________

**Notes:**

---

**Q25. How important is it to you to have regular contact with friends?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td>Go to Q26</td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q25a. What friends do you enjoy having regular contact with?**

**Friend #1**  
Name/Relationship:  
How Often:  

**Friend #2**  
Name/Relationship:  
How Often:  

**Q25b. Which ways do you like to keep in regular contact with them?**

- Visits in person  
- Talking on the phone  
- Email  
- Sending and getting cards/letters  
- Other__________

**Notes:**

---

**Q26. How important is it to you to choose who you would like involved in discussions about your care?**

(modified, MDS 3.0, F0400F)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td>Go to Q27</td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q26a. Once every 3 months there is a meeting of staff to help plan your care. Do you like to attend the meeting?**

- Yes  
- No

**Q26b. Which people do you like involved in discussions about your care?**

**Family/Friends**  
- Spouse  
- Significant other  
- Children  
- Brother  
- Sister  
- Grandchildren  
- Friends

**Professional**  
- Nurse  
- Doctor  
- Social worker  
- Daily caregiver  
- Other__________
### Q26c. Which areas of your care do you like to discuss?

<table>
<thead>
<tr>
<th>Area</th>
<th>Selections</th>
</tr>
</thead>
<tbody>
<tr>
<td>Care plan / treatment plan</td>
<td>☐</td>
</tr>
<tr>
<td>Test results</td>
<td>☐</td>
</tr>
<tr>
<td>Info about your routine</td>
<td>☐</td>
</tr>
<tr>
<td>Activities you are involved in</td>
<td>☐</td>
</tr>
<tr>
<td>Caregiving needs</td>
<td>☐</td>
</tr>
<tr>
<td>Info about your medical condition</td>
<td>☐</td>
</tr>
<tr>
<td>General health</td>
<td>☐</td>
</tr>
<tr>
<td>Medication changes</td>
<td>☐</td>
</tr>
<tr>
<td>Other</td>
<td>_______</td>
</tr>
</tbody>
</table>

**Notes:**

---

### Q27. How important is it to you to do what helps you feel better when you are upset?

**Important**
- Very important (1)
- Somewhat important (2)
- Important but can't do, no choice (5)

**Not Important**
- Not very important (3)
- Not Important at all (4)

**Considerations**

#### Q27a. Which things help you feel better when you are upset?

- **Comfort**
  - Eat something
  - Coffee
  - Smoke

- **Coping**
  - Focus on how to solve the problem
  - Think about happier times
  - Not thinking about what upset you

- **Diversion**
  - Dance
  - Listen to music
  - Read a book
  - Watch or listen to comedy
  - Watch or listen to TV
  - Watering flowers

- **Exercise**
  - Exercise
  - Sports
  - Take a walk

- **Relaxation**
  - Be by yourself
  - Cry
  - Walk away
  - Pray/meditate
  - Relax
  - Take deep breaths
  - Other _______

**Notes:**

---

### Q28. How important is it to you to talk to a mental health professional if you are sad or worried?

**Important**
- Very important (1)
- Somewhat important (2)
- Important but can't do, no choice (5)

**Not Important**
- Not very important (3)
- Not Important at all (4)

**Considerations**

#### Q28a. Which professionals do you prefer talking to when you are sad or worried?

- Nurse
- Religious counselor
- Daily caregiver
- Social worker
- Counselor/therapist
- Psychologist
- Psychiatrist
- Physician/MD
- Other _______

#### Q28b. Do you prefer medication rather than talking to a professional when you are upset?

- Yes
- No
### Q29. How important is it to you to have staff to show they care about you?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td></td>
<td>Go to Q30</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not very important (3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Q29a. Which ways do you like staff to show they care about you?

- Shaking your hand
- Holding your hand
- Giving a hug
- Saying something nice
- Joking with you
- Smiling
- Visiting, talking with you
- Asking about how you are doing
- Using a nice tone of voice
- Patting you on the shoulder
- Taking care of what you need
- Getting a back or hand massage
- Answering call bell in a timely manner
- Other

### Q30. How important is it to you to have staff show you respect?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td></td>
<td>Go to Q31</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td></td>
<td>LGBT+</td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not very important (3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Q30a. In which ways do you like staff to show you respect?

- Greeting you, saying hello
- Calling you Mr/Ms/Mrs/Miss/Dr
- Calling you by commissioned rank
- Knocking before entering your room
- Helping you, asking what you need
- Responding quickly to requests
- Not talking down to you
- Honoring your feelings
- Thanking you
- Listening to you
- Being pleasant
- Using your preferred pronoun
- Other

Notes:
Q31. How important is it to you to be able to use the phone in private? (MDS 3.0, F0400G)

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)
- Not very important (3)
- Not Important at all (4)

When selecting the importance of using the phone in private, please consider the following:

- Bedroom
- Secured space with the door shut
- Other

Notes:

Q32. How important is it to you to have privacy?

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)
- Not very important (3)
- Not Important at all (4)

When selecting the importance of having privacy, please consider the following:

- Using the toilet, urinal / bedpan
- Getting dressed / changing clothes
- Attending to my medical needs
- Other

Q32a. Which of these activities do you like to keep private?

- Using the toilet, urinal / bedpan
- Getting dressed / changing clothes
- Attending to my medical needs
- Other

Q32b. Which information do you like to keep private?

- Your family
- Your medical condition/care
- Your finances
- Your religion
- Your significant other
- Your sexual orientation
- Your gender identity (past or present)
- Other

Notes:

Q33. How important is it to you to lock things up to keep them safe? (modified MDS 3.0, F0400H)

- Very important (1)
- Somewhat important (2)
- Important but can’t do, no choice (5)
- Not very important (3)
- Not Important at all (4)

When selecting the importance of locking things up, please consider the following:

- Jewelry
- Money
- Electronics
- Other

Q33a. What things do you like to keep locked up?

- Money
- Electronics
- Other

Q33b. Which places do you like to lock things to keep them safe?

- A locked drawer
- Locked closet/armoire
- A safe
- Other

Notes:

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Q34. How important is it to you to be involved in choosing your roommate?

- **Important**
  - Very important (1)
  - Somewhat important (2)
  - Important but can’t do, no choice (5)

- **Not Important**
  - Not very important (3)
  - Not Important at all (4)

**Considerations**

LGBT+

Q34a. Which of the following is important to you when choosing a roommate?

- **Demographics**
  - Age
  - How long they have lived here

- **Environment**
  - Keeps area clean
  - Keeps lighting level low
  - Quiet/keeps noise level low

- **Functional Ability**
  - Level of disability

- **Olfactory**
  - Does not wear perfume
  - Hygiene (body odors, gas, etc.)
  - Not a smoker

- **Personality traits**
  - Quiet
  - Active
  - Polite

- **TV habits**
  - Social

- **Others**
  - Other

**Notes:**

Q36. How important is it to you to choose what you eat?

- **Important**
  - Very important (1)
  - Somewhat important (2)
  - Important but can’t do, no choice (5)

- **Not Important**
  - Not very important (3)
  - Not Important at all (4)

**Considerations**

Q35b. Do you have certain ethnic or cultural food preferences?

- Yes
- No

---

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### Q36. How important is it to you to choose when you eat?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q37</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td>[ ] Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q36a. When do you prefer to eat:**
- [ ] Breakfast: _________
- [ ] Lunch: _________
- [ ] Dinner: _________
- [ ] Whenever I am hungry

**Q36b. How much time do you usually like to spend eating a meal?**

### Q37. How important is it to you to choose where to eat?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q38</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td>[ ] Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q37a. Where do you like to eat while you are here/in a nursing home?**
- [ ] In your room
- [ ] In the bistro/café
- [ ] At restaurants
- [ ] Other: _________
- [ ] In the dining room
- [ ] In the cafeteria
- [ ] (How often: _________)

**Notes:**

### Q38. How important is it to you to have snacks available between meals? (MDS 3.0, F0400D)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q39</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td>[ ] Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important at all (4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Q38a. Which of the following foods do you like to snack on?

<table>
<thead>
<tr>
<th>Healthy</th>
<th>Salty</th>
<th>Sweets</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Fruits</td>
<td>☐ Chips</td>
<td>☐ Candy</td>
<td>☐ Beverages</td>
</tr>
<tr>
<td>☐ Vegetables</td>
<td>☐ Pretzels</td>
<td>☐ Chocolate</td>
<td>☐ Other</td>
</tr>
</tbody>
</table>

Q38b. When you like to snack?

<table>
<thead>
<tr>
<th>☐ Morning</th>
<th>☐ Afternoon</th>
<th>☐ Evening/night</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Whenever I want</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Notes:

---

Q39. How important is it to you to eat at restaurants?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Very important (1)</td>
<td>☐ Not very important (3)</td>
<td>Go to Q40</td>
</tr>
<tr>
<td>☐ Somewhat important (2)</td>
<td>☐ Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>☐ Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Q39a. Which kind of restaurants do you like?

<table>
<thead>
<tr>
<th>Type</th>
<th>Specialty</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Upscale</td>
<td>☐ Italian</td>
<td>☐ Diner</td>
</tr>
<tr>
<td>☐ Fast food</td>
<td>☐ Pizza</td>
<td>☐ Japanese</td>
</tr>
<tr>
<td>☐ Hoagie/sub/sandwich</td>
<td>☐ Other</td>
<td></td>
</tr>
</tbody>
</table>

Q39b. Write name of favorite restaurant:

Notes:

---

Q40. How important is it to you to order take-out food?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Very important (1)</td>
<td>☐ Not very important (3)</td>
<td>Go to Q41</td>
</tr>
<tr>
<td>☐ Somewhat important (2)</td>
<td>☐ Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>☐ Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Q40a. Which kind of take-out food do you like to order?

<table>
<thead>
<tr>
<th>Fast food</th>
<th>Specialty</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ BBQ chicken</td>
<td>☐ Chinese</td>
<td>☐ Other</td>
</tr>
<tr>
<td>☐ Hamburgers</td>
<td>☐ Italian</td>
<td></td>
</tr>
<tr>
<td>☐ Fish fry</td>
<td>☐ Japanese</td>
<td></td>
</tr>
<tr>
<td>☐ Wings</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Notes:

---

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**Q41. How important is it to you to spend time by yourself?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td><strong>Go to Q42</strong></td>
<td>[ ] Not Important (4)</td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important (4)</td>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
</tr>
</tbody>
</table>

**Q41a. In which ways do you like to spend time by yourself?**

- **Contemplating**
  - [ ] Looking out the window
  - [ ] Thinking

- **Leisure**
  - [ ] Crossword puzzle / games
  - [ ] Listening to music
  - [ ] Reading
  - [ ] Watching a movie

- **Resting**
  - [ ] Lying down
  - [ ] Napping

- **Spiritual**
  - [ ] Meditating
  - [ ] Praying

- **Other**
  - [ ] Other_________

**Q41b. Where do you like to spend time by yourself?**

- [ ] Bedroom
- [ ] Outside
- [ ] Other_________

**Notes:**

**Q42. How important is it to you to spend time one-on-one with someone?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td><strong>Go to Q43</strong></td>
<td>[ ] Not Important (4)</td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important (4)</td>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
</tr>
</tbody>
</table>

**Q42a. Which people do you like to spend one-on-one time with?**

- **Family**
  - [ ] Spouse
  - [ ] Significant other
  - [ ] Children
  - [ ] Brother
  - [ ] Sister
  - [ ] Grandchildren

- **Friends**
  - [ ] Friends
  - [ ] Roommate
  - [ ] Other residents

- **Other**
  - [ ] Staff
  - [ ] Other_________

**Q42b. What do you like to do with someone one-on-one?**

- [ ] Catching up
- [ ] Discussing care
- [ ] Discussing facility
- [ ] Playing games
- [ ] Other_________

**Notes:**
Q43. How important is it to you to do things with groups of people? (MDS 3.0, F0500E)

- **Important**
  - Very important (1)
  - Somewhat important (2)
  - Important but can’t do, no choice (5)

- **Not Important**
  - Not very important (3)
  - Not Important at all (4)

**Considerations**

Go to Q44

**Q43a. What do you like to do with groups of people?**

**Q43b. Which type of person do you enjoy in a group?**

- Friends
- Family members
- Other residents
- Other roommate
- Other

**Q43c. How many people do you like when doing things in a group?**

- Small group
- Medium group
- Large group
- Very large group / crowd
- Other

Notes:

---

Q44. How important is it to you to meet new people?

- **Important**
  - Very important (1)
  - Somewhat important (2)
  - Important but can’t do, no choice (5)

- **Not Important**
  - Not very important (3)
  - Not Important at all (4)

**Considerations**

Go to Q45

**Q44a. In which ways do you like to meet new people?**

- Social event
- Over coffee
- Other

- Discussion group
- Through another resident
- Through staff

Notes:

---

Q45. How important is it to you to be a member of a club?

- **Important**
  - Very important (1)
  - Somewhat important (2)
  - Important but can’t do, no choice (5)

- **Not Important**
  - Not very important (3)
  - Not Important at all (4)

**Considerations**

Go to Q46

Notes:

---

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### Q45a. Which kind of club(s) did you enjoy in the past?

<table>
<thead>
<tr>
<th>Hobbies</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Book club</td>
<td>Card club</td>
<td>Computer club</td>
<td></td>
</tr>
<tr>
<td>Crochet / knitting club</td>
<td>Glee club</td>
<td>Outdoors club</td>
<td></td>
</tr>
<tr>
<td>Political club</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Religious club</td>
<td>Church club</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Elks</td>
<td>Red Hat Society</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Veterans club</td>
<td>American Legion</td>
<td>VFW</td>
<td></td>
</tr>
<tr>
<td>Appreciation club</td>
<td>LGBT Club</td>
<td>Gay-Straight Alliance</td>
<td>Cultural/Ethnic</td>
</tr>
<tr>
<td>Talents club</td>
<td>Music Club</td>
<td>Arts Club</td>
<td>Drama Club</td>
</tr>
<tr>
<td>Other club</td>
<td>Movie Club</td>
<td>Exercise Club</td>
<td>Language Club</td>
</tr>
<tr>
<td>Support Group</td>
<td>Other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q45b. What kind of clubs do you enjoy now?

<table>
<thead>
<tr>
<th>Hobbies</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Book club</td>
<td>Card club</td>
<td>Computer club</td>
<td></td>
</tr>
<tr>
<td>Crochet / knitting club</td>
<td>Glee club</td>
<td>Outdoors club</td>
<td></td>
</tr>
<tr>
<td>Political club</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Religious club</td>
<td>Church club</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Elks</td>
<td>Red Hat Society</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Veterans club</td>
<td>American Legion</td>
<td>VFW</td>
<td></td>
</tr>
<tr>
<td>Appreciation club</td>
<td>LGBT Club</td>
<td>Gay-Straight Alliance</td>
<td>Cultural/Ethnic</td>
</tr>
<tr>
<td>Talents club</td>
<td>Music Club</td>
<td>Arts Club</td>
<td>Drama Club</td>
</tr>
<tr>
<td>Other club</td>
<td>Movie Club</td>
<td>Exercise Club</td>
<td>Language Club</td>
</tr>
<tr>
<td>Support Group</td>
<td>Other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Notes:

- Very important (1)
- Somewhat important (2)
- Important but can't do, no choice (5)
- Not very important (3)
- Not Important at all (4)
- Important
- Not Important

### Q46. How important is it to you to be around children?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q47</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can't do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q46a. Which children do you enjoy being around?

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grandchildren</td>
<td>Great grandchildren</td>
<td>School groups</td>
</tr>
<tr>
<td>Other residents' visitors</td>
<td>Other</td>
<td></td>
</tr>
</tbody>
</table>
### Q46b. What activities involving children do you enjoy?

- [ ] Watching them play
- [ ] Playing with them
- [ ] Listening to them
- [ ] Talking with them
- [ ] Teaching them
- [ ] Other ___________________

**Notes:**

### Q47. How important is it to you to volunteer your time?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q48 Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td>LGBT+</td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important (4)</td>
<td></td>
</tr>
<tr>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Notes:**

### Q47a. Have you volunteered your time in the past?

- [ ] Yes
- [ ] No

### Q47b. If yes, which ways have you volunteered your time in the past?

<table>
<thead>
<tr>
<th>Children/Youth</th>
<th>Financial</th>
<th>Helping Others</th>
<th>Training</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Reading with / teaching children</td>
<td>[ ] Fundraising</td>
<td>[ ] Church volunteer activities</td>
<td>[ ] Helping people learn the computer</td>
<td>[ ] LGBT advocacy or service provider organization</td>
</tr>
<tr>
<td>[ ] School volunteer activities</td>
<td>[ ] Help with giving money or gifts to the sick and needy</td>
<td>[ ] Shopping for other people</td>
<td>[ ] Coaching a sports team</td>
<td>[ ] Helping people with disabilities</td>
</tr>
<tr>
<td>[ ] Helping around the nursing home</td>
<td>[ ] Helping people with disabilities</td>
<td>[ ] Helping the sick or needy</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Helping people learn the computer</td>
<td>[ ] Helping people to read</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] LGBT advocacy or service provider organization</td>
<td>[ ] Pro bono work</td>
<td>[ ] Teaching people to read</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Soup Kitchen</td>
<td>[ ] Other</td>
<td>[ ] Other</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Political group</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q47c. How do you like to volunteer your time now?

<table>
<thead>
<tr>
<th>Children/Youth</th>
<th>Financial</th>
<th>Helping Others</th>
<th>Training</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Reading with / teaching children</td>
<td>[ ] Fundraising</td>
<td>[ ] Helping around the nursing home</td>
<td>[ ] Helping people learn the computer</td>
<td>[ ] LGBT advocacy or service provider organization</td>
</tr>
<tr>
<td>[ ] School volunteer activities</td>
<td>[ ] Help with giving money or gifts to the sick and needy</td>
<td>[ ] Shopping for other residents</td>
<td>[ ] Coaching a sports team</td>
<td>[ ] Helping people with disabilities</td>
</tr>
<tr>
<td>[ ] Helping the sick or needy</td>
<td>[ ] Helping people to read</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Helping people learn the computer</td>
<td>[ ] Pro bono work</td>
<td>[ ] Teaching people to read</td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] LGBT advocacy or service provider organization</td>
<td>[ ] Other</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Soup Kitchen</td>
<td>[ ] Other</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>[ ] Political group</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q47d. Are there specific communities you are interested in volunteering for?

- [ ] Ethnic/cultural
- [ ] Disability group
- [ ] LGBT Organization
- [ ] Religious Organization
- [ ] Military
- [ ] Other ___________________
Q48. How important is it to you to participate in religious services or practices? (MDS 3.0, F0500H)

**Important**
- Very important (1)
- Somewhat important (2)
- Important but can't do, no choice (5)

**Not Important**
- Not very important (3)
- Not Important at all (4)

**Go to**

Q49. How important is it to you to participate in your cultural traditions?

**Important**
- Very important (1)
- Somewhat important (2)
- Important but can't do, no choice (5)

**Not Important**
- Not very important (3)
- Not Important at all (4)

**Considerations**

**Q48a. What is your religious background?**

**Q48b. Do you belong to a religious organization?**
- Yes
- No

**Q48c. If yes, which organization do you belong to?**
- Synagogue
- Church
- Mosque
- Other ______________

**Q48d. If so, what is the name?**

**Q48e. Which religious services or practices do you like?**

**Dietary**
- Observe dietary requirements
- Kosher foods
- No meat on Fridays

**Religious Practices**
- Read / study the Torah / Bible / Koran / Other
- Pray / meditate
- Visits from clergy, pastor, priest, rabbi
- Observe holy days (Specify: ______________)
- (If Christian) Receive sacraments (Which ones? ______________)

**Religious Services**
- Attend religious services
- Listen to services on a tape / radio
- Watch service on TV
- Other ______________

**Other**
- Other ______________

**Notes:**
### Q49a. In which cultural traditions do you like to participate?

<table>
<thead>
<tr>
<th>Cultural</th>
<th>Eating traditional food</th>
<th>Wearing traditional dress</th>
<th>Hearing traditional music</th>
</tr>
</thead>
<tbody>
<tr>
<td>Celebrations</td>
<td>Celebrities</td>
<td>Festivals</td>
<td>Holidays</td>
</tr>
<tr>
<td>Military</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Religious</td>
<td>Religious traditions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td>Speaking another language</td>
<td>LGBT Pride Events</td>
<td>Other____________________</td>
</tr>
</tbody>
</table>

Notes:

### Q50. How important is it to you to reminisce about the past?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q51</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can't do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Q50a. Which topics do you like to reminisce about?

- **Entertainment**
  - Old radio shows
  - Old TV shows
  - Entertainers from the past
- **Interests**
  - Fashions
  - Hobbies
  - Music
- **Life Experiences**
  - Travel
  - Work
  - School
- **Relationships**
  - Family
  - Friends
  - Pets
- **Sports**
  - Sports teams____________________
  - Sports you participates in
- **Other**
  - Other____________________

Q50b. With which people do you like to reminisce?

- **Family**
  - Spouse
  - Significant other
  - Children
  - Brother
  - Sister
  - Grandchildren
- **Friends**
  - Friends___________
  - Other residents
- **Other**
  - Staff
  - Other_____________

Q50c. Do you like to reminisce with a group of people?

- Yes
- No

Notes:
Q51. How important is it to you to give gifts?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Very important (1)</td>
<td>☐ Not very important (3)</td>
<td>Go to Q52</td>
</tr>
<tr>
<td>☐ Somewhat important (2)</td>
<td>☐ Not Important (4)</td>
<td></td>
</tr>
<tr>
<td>☐ Important but can’t do, no choice (5)</td>
<td>☐ Not Important at all (4)</td>
<td></td>
</tr>
</tbody>
</table>

Q51a. To which people do you like to give gifts?

<table>
<thead>
<tr>
<th>Family</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Spouse</td>
<td>☐ Significant other</td>
</tr>
<tr>
<td>☐ Brother</td>
<td>☐ Sister</td>
</tr>
<tr>
<td>☐ Friends</td>
<td>☐ Other residents</td>
</tr>
<tr>
<td>☐ Children</td>
<td>☐ Grandchildren</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Friends</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Friends</td>
<td>☐ Other residents</td>
</tr>
<tr>
<td>☐ Other</td>
<td></td>
</tr>
</tbody>
</table>

Q51b. Which kind of gifts do you like to give?

<table>
<thead>
<tr>
<th>Money</th>
<th>Personal gifts</th>
<th>Gratitude</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Flowers</td>
<td>☐ Other</td>
<td></td>
</tr>
</tbody>
</table>

Q51c. Is it important to you to give gifts on holidays or special occasions?

<table>
<thead>
<tr>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

Q51d. If yes, on which holidays or special occasions do you enjoy giving gifts?

<table>
<thead>
<tr>
<th>Celebrations</th>
<th>Holidays</th>
<th>Special Occasions</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>☐ Father’s Day</td>
<td>☐ Mother’s Day</td>
<td>☐ Birthdays</td>
<td>☐ Other</td>
</tr>
<tr>
<td>☐ Halloween</td>
<td>☐ Hanukkah</td>
<td>☐ Christmas</td>
<td></td>
</tr>
<tr>
<td>☐ Easter</td>
<td>☐ Valentine’s Day</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐ Anniversaries</td>
<td>☐ Graduations</td>
<td>☐ Weddings</td>
<td></td>
</tr>
<tr>
<td>☐ Other</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Notes:

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### Q53. How important is it to you to do things away from here?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td>LGBT+</td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important (4)</td>
<td></td>
</tr>
<tr>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Q53a. Which kinds of things do you like to do away from here?

- **Visits**
  - [ ] Visit family
  - [ ] Visit friends
  - [ ] Visit old neighbors
- **Shopping/Dining**
  - [ ] Go shopping
  - [ ] Go to the store
  - [ ] Go to a restaurant
- **Entertainment**
  - [ ] Go to a movie
  - [ ] Go to a concert
  - [ ] Go to the theater
- **Outings**
  - [ ] Go to a sporting event
  - [ ] Sightsee
  - [ ] Go for a ride
- **Other**
  - [ ] Literature reading
  - [ ] Go to a LGBT venue, bar, community center
  - [ ] Cultural/Ethnic Center
  - [ ] Go to a lecture
  - [ ] Be in nature
  - [ ] Other

#### Q53b. How long do you like to spend away from here?

- [ ] For an hour or two
- [ ] For a day
- [ ] Overnight
- [ ] Other

#### Q53c. Whom do you like to be with if you are away from here?

- **Family/Friends**
  - [ ] Family
  - [ ] Friends
  - [ ] Residents
- **Staff**
  - [ ] Recreation therapist
  - [ ] Nurse
  - [ ] Other

### Q54. How important is it to you to attend entertainment events?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>[ ] Very important (1)</td>
<td>[ ] Not very important (3)</td>
<td>LGBT+</td>
</tr>
<tr>
<td>[ ] Somewhat important (2)</td>
<td>[ ] Not Important (4)</td>
<td></td>
</tr>
<tr>
<td>[ ] Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Q54a. Which entertainment events did you enjoy in the past?

- **Entertainment**
  - [ ] Concerts
  - [ ] Dance performances
  - [ ] Drama stage plays
  - [ ] Movies
  - [ ] Musicals / musical plays / Operas
  - [ ] Ethnic music
- **Outings**
  - [ ] Parades
  - [ ] Museums
  - [ ] Sporting event
- **Other**
  - [ ] Casinos
  - [ ] LGBT Events
  - [ ] Religious events/programs
  - [ ] Ethnic events
  - [ ] Other
Q55. How important is it to you to go outside to get fresh air when the weather is good? (MDS 3.0, F0500G)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Go to Q56</td>
</tr>
</tbody>
</table>

Q55a. In which type of weather do you like to go outside?

<table>
<thead>
<tr>
<th>Type of Day</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Sunny</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Snowy</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cloudy / Overcast</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rainy</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Q55b. Which things do you like to do outside when the weather is good?

<table>
<thead>
<tr>
<th>Active Activities</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Garden</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Play</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Work / outdoor tasks</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Relaxation</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Eat / drink</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Nap</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Smoke</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Talk / visit</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Watch the birds / wildlife</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tanning</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Q55c. How many times do you like to go outside in a week?

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Daily</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Once a week</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2-3 times a week</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4-5 times a week</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Notes:

Very important (1)  Somewhat important (2)  Important but can’t do, no choice (5)
Not very important (3)  Not Important at all (4)

Q56. How important is it to you to take care of the place you live?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Go to Q57</td>
</tr>
</tbody>
</table>

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not very important (3)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Not Important at all (4)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Q56. Which tasks do you like to do to care for the place you live?

<table>
<thead>
<tr>
<th>Home Maintenance</th>
<th>Fixing things</th>
<th>〇 Handling finances (balance checkbook, pay bills)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Housekeeping</td>
<td>Fixing things</td>
<td>Sweeping, vacuuming</td>
</tr>
<tr>
<td>Laundry</td>
<td>Fixing things</td>
<td>〇 Sweeping, vacuuming</td>
</tr>
<tr>
<td>Organizing</td>
<td>Fixing things</td>
<td>〇 Sweeping, vacuuming</td>
</tr>
<tr>
<td>Other</td>
<td>Fixing things</td>
<td>〇 Sweeping, vacuuming</td>
</tr>
</tbody>
</table>

#### Notes:

- **Decorating**
- **Fixing things**
- **Handling finances**
- **Dishwashing**
- **Dusting**
- **Ironing**
- **Making bed**
- **Organizing things**
- **Picking up**
- **Tending plants**
- **Other**

### Q57. How important is it to you to do outdoor tasks?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td></td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q57a. Which outdoor tasks do you like to do to care for the place where you live?

<table>
<thead>
<tr>
<th>Home Maintenance</th>
<th>Painting the house / fence</th>
</tr>
</thead>
<tbody>
<tr>
<td>Yard Work</td>
<td>Planting flowers / vegetables</td>
</tr>
<tr>
<td>Other</td>
<td>Trimming trees</td>
</tr>
</tbody>
</table>

#### Notes:

- **Fixing things**
- **Painting the house / fence**
- **Cutting lawn**
- **Planting flowers / vegetables**
- **Sweeping**
- **Trimming trees**
- **Other**

### Q58. How important is it to you to be around animals such as pets? (MDS 3.0, F0500C)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td></td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Q58a. Which kind of animals do you like to be around?

- **Birds**
- **Cats**
- **Dogs**
- **Fish**
- **Hamster / guinea pigs**
- **Horses**
- **Reptiles**
- **Other**

#### Q58b. Which type of contact do you enjoy with animals?

- **Feeding**
- **Holding in your lap**
- **Petting**
- **Playing with**
- **Riding**
- **Watching**

---

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Q58c. Are you allergic to animals?
- [ ] Yes
- [ ] No

Q58d. If yes, what kind?

Notes:

---

Q59. How important is it to you to keep up with the news? (MDS 3.0, F0500D)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q60</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td></td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Considerations**

Q59a. Which ways do you like to keep up with the news?

**Conversation**
- [ ] Discussions with another person
- [ ] Group discussions

**Electronic Devices**
- [ ] Listen to the radio
- [ ] Use the computer
- [ ] Watch or listen to TV

**Reading**
- [ ] Read magazines
- [ ] Read newspaper
- [ ] Other

Notes:

---

Q60. How important is it to you to learn about topics that interest you?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to Q61</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td></td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Considerations**

**LGBT+**

Q60a. Which topics do you like to learn more about?

**Health**
- [ ] Eye problems
- [ ] Hearing problems
- [ ] Medical conditions: ________________

**Leisure**
- [ ] Sports

**Science/Religion**
- [ ] Science
- [ ] Technology
- [ ] Religion

**World**
- [ ] History
- [ ] News / current events
- [ ] Places to travel

**Other**
- [ ] LBGT issues
- [ ] Women’s history
- [ ] Ethnic history of others
- [ ] Your own ethnic history
- [ ] Other

Q60b. Which ways do you like to learn about topics that interest you?

**Group learning**
- [ ] Attend a talk
- [ ] Discussion group

**Self learning**
- [ ] Computer
- [ ] Read
- [ ] Talk with professional
- [ ] Other

- [ ] Video
- [ ] Other

---

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Q61. How important is it to have reading materials available to you? (modified MDS 3.0, F0500A)

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>❌ Very important (1)</td>
<td>❌ Not very important (3)</td>
<td>Go to Q62</td>
</tr>
<tr>
<td>❌ Somewhat important (2)</td>
<td>❌ Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>❌ Important but can’t do, no choice (5)</td>
<td>❌ No</td>
<td></td>
</tr>
</tbody>
</table>

Q61a. Do you have difficulties reading due to eyesight?

- ☐ Yes (Go to Q61b)
- ☐ No (Skip to Q61c)

Q61b. Which reading options do you like available?

- ☐ Audio books
- ☐ Have someone read to you
- ☐ Large print materials
- ☐ Other __________

Q61c. Which materials do you like to read?

- ☐ Books
- ☐ Magazines
- ☐ Newspapers
- ☐ Mysteries
- ☐ Romance
- ☐ Science fiction
- ☐ Biography
- ☐ Poetry
- ☐ Science
- ☐ Other __________

Q61d. Do you like to be a member of a book club?

- ☐ Yes
- ☐ No

Q61e. Do you like to read on an electronic tablet, e-reader, or notebook?

- ☐ Yes
- ☐ No

Notes:

Q62. How important is it to you to exercise?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>❌ Very important (1)</td>
<td>❌ Not very important (3)</td>
<td>Go to Q63</td>
</tr>
<tr>
<td>❌ Somewhat important (2)</td>
<td>❌ Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>❌ Important but can’t do, no choice (5)</td>
<td>❌ No</td>
<td></td>
</tr>
</tbody>
</table>

Q62a. Which type of exercise do you like?

- ☐ Biking / cycling
- ☐ Running
- ☐ Sporting games
- ☐ Swimming
- ☐ Walking
- ☐ Group classes
- ☐ Go to exercise class
- ☐ Go to rehab
- ☐ Lifting weights
- ☐ Push-ups
- ☐ Sit ups
- ☐ Stretching
- ☐ Yoga / Tai Chi
- ☐ Other __________
### Q63. How important are sports to you?

#### Q63a. Which types of sports have you enjoyed in the past?

<table>
<thead>
<tr>
<th>Sports</th>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Ball sports</strong></td>
<td>Baseball</td>
<td>Basketball</td>
<td>Football</td>
</tr>
<tr>
<td></td>
<td>Golf</td>
<td>Tennis</td>
<td>Bowling</td>
</tr>
<tr>
<td><strong>Fishing/Hunting</strong></td>
<td>Fishing</td>
<td>Hunting</td>
<td></td>
</tr>
<tr>
<td><strong>Physical activity</strong></td>
<td>Boxing</td>
<td>Biking</td>
<td>Swimming</td>
</tr>
<tr>
<td><strong>Snow and Ice</strong></td>
<td>Skiing</td>
<td>Hockey</td>
<td></td>
</tr>
<tr>
<td><strong>Strengthening</strong></td>
<td>Weight lifting</td>
<td>Yoga / Tai Chi</td>
<td></td>
</tr>
<tr>
<td><strong>Walking/Running</strong></td>
<td>Running</td>
<td>Track</td>
<td>Walking</td>
</tr>
<tr>
<td><strong>Other</strong></td>
<td>Other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Q63b. Which types of sports do you like now?

<table>
<thead>
<tr>
<th>Sports</th>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Ball sports</strong></td>
<td>Baseball</td>
<td>Basketball</td>
<td>Football</td>
</tr>
<tr>
<td></td>
<td>Golf</td>
<td>Tennis</td>
<td>Bowling</td>
</tr>
<tr>
<td><strong>Fishing/Hunting</strong></td>
<td>Fishing</td>
<td>Hunting</td>
<td></td>
</tr>
<tr>
<td><strong>Physical activity</strong></td>
<td>Boxing</td>
<td>Biking</td>
<td>Swimming</td>
</tr>
<tr>
<td><strong>Snow and Ice</strong></td>
<td>Skiing</td>
<td>Hockey</td>
<td></td>
</tr>
<tr>
<td><strong>Strengthening</strong></td>
<td>Weight lifting</td>
<td>Yoga / Tai Chi</td>
<td></td>
</tr>
<tr>
<td><strong>Walking/Running</strong></td>
<td>Running</td>
<td>Track</td>
<td>Walking</td>
</tr>
<tr>
<td><strong>Other</strong></td>
<td>Other</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Q63c. Which ways do you like to participate in sports?

- Playing sports
- Talking about sports
- Watching sports

### Notes:

- Very important (1)
- Somewhat important (2)
- Important but can't do, no choice (5)
- Not very important (3)
- Not Important at all (4)

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### Q64a. Which types of games do you like to play?

<table>
<thead>
<tr>
<th>Types of Games</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Board games</strong></td>
<td>Checkers, Chess, Monopoly</td>
</tr>
<tr>
<td><strong>Card games</strong></td>
<td>Bridge, Canasta, Euchre</td>
</tr>
<tr>
<td><strong>Dice games</strong></td>
<td>Backgammon, Bunco, Yahtzee</td>
</tr>
<tr>
<td><strong>Tile-laying</strong></td>
<td>Rummikub, Sudoku</td>
</tr>
<tr>
<td><strong>Word games</strong></td>
<td>Crosswords, Jumbles, Scrabble</td>
</tr>
<tr>
<td><strong>Other</strong></td>
<td>Gambling/games of chance, Jigsaw puzzle, Sporting games</td>
</tr>
<tr>
<td><strong>Video games</strong></td>
<td>Video games (e.g. Wii)</td>
</tr>
</tbody>
</table>

### Q64b. With which people do you like to play games?

<table>
<thead>
<tr>
<th>People</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Family/Friends</strong></td>
<td>Family, Friends, Other residents</td>
</tr>
<tr>
<td><strong>Staff</strong></td>
<td>Staff, Other</td>
</tr>
</tbody>
</table>

### Q65. How important is it to you to take care of plants?

<table>
<thead>
<tr>
<th>Importance Level</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td></td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
</tr>
<tr>
<td>Not very important (3)</td>
<td></td>
</tr>
<tr>
<td>Not Important at all (4)</td>
<td></td>
</tr>
</tbody>
</table>

### Q65a. In which ways do you like to care for plants?

<table>
<thead>
<tr>
<th>Care for Plants</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Education</strong></td>
<td>Learning about plants</td>
</tr>
<tr>
<td><strong>Flower Arrangement</strong></td>
<td>Arranging flowers, Picking flowers</td>
</tr>
<tr>
<td><strong>Gardening</strong></td>
<td>Caging, Growing flowers, Hoeing</td>
</tr>
<tr>
<td><strong>Plant Care</strong></td>
<td>Repotting plants, Taking off old blooms, Watering plants</td>
</tr>
<tr>
<td><strong>Watching the plants grow from seed</strong></td>
<td>Other</td>
</tr>
</tbody>
</table>

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**Q66. How important is it to you to be involved in cooking?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q67</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q66a. Which ways do you like to be involved in cooking?**

<table>
<thead>
<tr>
<th>Cooking Styles</th>
<th>Food Prep</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baking</td>
<td>Frying or saute’ing</td>
<td>Grilling or barbecuing</td>
</tr>
<tr>
<td>Cutting</td>
<td>Garnishing / presenting food</td>
<td>Gathering items</td>
</tr>
<tr>
<td>Attending cooking class</td>
<td>Making / sharing favorite recipes / foods</td>
<td></td>
</tr>
<tr>
<td>Setting the table</td>
<td>Other</td>
<td></td>
</tr>
</tbody>
</table>

**Q67. How important is it to you to watch or listen to TV?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q68</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td>LGBT+</td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q67a. Which type of TV programs do you like to watch?**

<table>
<thead>
<tr>
<th>Current News</th>
<th>Dramas</th>
<th>Entertainment</th>
</tr>
</thead>
<tbody>
<tr>
<td>News</td>
<td>Mysteries</td>
<td>Cartoons</td>
</tr>
<tr>
<td>Sports</td>
<td>Dramas</td>
<td>Reality TV</td>
</tr>
<tr>
<td>Weather</td>
<td>Movies</td>
<td>Game shows</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Learning</th>
<th>TV Series</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cooking channel</td>
<td>Soap operas</td>
<td>Political</td>
</tr>
<tr>
<td>Documentaries</td>
<td>Westerns</td>
<td>Travel</td>
</tr>
<tr>
<td>Nature</td>
<td>LGBT programs</td>
<td>Other</td>
</tr>
</tbody>
</table>

**Q67b. Write names of favorite programs, if given.**

**Notes:**

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**Q68. How important is it to you to watch movies with other people?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>LGBT+</td>
</tr>
</tbody>
</table>

**Q68a. Which type of movies do you like to watch with other people?**

- **Action / adventure**
- **Comedy**
- **Drama**
- **Horror**
- **Mystery**
- **New releases**
- **Old classic**
- **Romance**
- **War / military**
- **Western**
- **Political**
- **Foreign**
- **Documentaries**
- **Travel**
- **Adult**
- **LGBT**
- **Other**

**Q68b. Which places do you like to watch movies with other people?**

- **Movie theaters**
- **TV room**
- **Other**

**Q68c. Which people do you like to watch movies with?**

**Family**
- **Spouse / significant other**
- **Children**
- **Brother**
- **Sister**
- **Grandchildren**

**Friends**
- **Friends**
- **Roommate**
- **Other residents**

**Other**
- **Other**

**Notes:**

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**Q69. How important is it to you to listen to music you like?**

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Go to</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Q69a. Which kinds of music do you like?**

- **Big band**
- **Blues**
- **Classical**
- **Country western**
- **Folk**
- **Heavy metal**
- **Hip hop**
- **Jazz**
- **Opera**
- **Religious**
- **Rock**
- **Show tunes**
- **Top 40**
- **Other**

**Q69b. Do you have a favorite era of music?**

- **Yes**
- **No**
Q69b1. If yes, name era of music:

Q69c. Do you have favorite musicians/musical groups?

- Yes
- No

Q69c1. If yes, name favorite musician/musical group:

Q69d. Which ways do you like to listen to music?

- CD player
- Live music
- Other
- Computer
- Radio
- iPod, iPhone, iPad
- Tape / cassette player

Notes:

Q70. How important is it to you to use the computer?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q71</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Q70a. Which activities do you like to do on the computer?

- **Communicate**
  - Email
  - Skype
  - Socialize

- **Current News**
  - Check the weather
  - Watch the news

- **Leisure**
  - Listen to music
  - Play games
  - Read

  - Watch movies
  - Watch TV shows

- **Surfing**
  - Research / learn about something
  - Shop
  - Other

Q70b. Do you like to learn about using the computer?

- Yes
- No

Q70b1. If yes, what do you like to learn?

Notes:

Q71. How important is it to you to do your favorite hobbies?

<table>
<thead>
<tr>
<th>Important</th>
<th>Not Important</th>
<th>Considerations</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
<td>Go to Q72</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
<td></td>
</tr>
<tr>
<td>Important but can’t do, no choice (5)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Notes:
### Q71a. Which kind of hobbies do you like?

<table>
<thead>
<tr>
<th>Category</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>Collecting</td>
<td>Collecting</td>
</tr>
<tr>
<td>Creative Arts</td>
<td>Acting, Reading, Dancing, Singing, Play an instrument</td>
</tr>
<tr>
<td>Writing</td>
<td>Writing</td>
</tr>
<tr>
<td>Fine Arts</td>
<td>Ceramics / clay, Drawing / sketching, Painting</td>
</tr>
<tr>
<td>Handiwork</td>
<td>Arts &amp; crafts, Beading / jewelry making, Crocheting / knitting, Sewing</td>
</tr>
<tr>
<td>Industrial Arts</td>
<td>Fixing things / building things, Models, Wood or metalworking</td>
</tr>
<tr>
<td>Outdoors</td>
<td>Fishing, Hiking, Picnicking</td>
</tr>
<tr>
<td>Other</td>
<td>Other</td>
</tr>
</tbody>
</table>

**Notes:**

### Q72. How important is it to you to do your favorite activities? (MDS 3.0, F0500F)

<table>
<thead>
<tr>
<th>Importance Level</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>Very important (1)</td>
<td>Not very important (3)</td>
</tr>
<tr>
<td>Somewhat important (2)</td>
<td>Not Important at all (4)</td>
</tr>
<tr>
<td>Important but can't do, no choice (5)</td>
<td>Not Important at all (4)</td>
</tr>
</tbody>
</table>

**Considerations**

**Go to:**

**Q72a. What are your favorite activities?**

**Q72b. With whom do you like to do your favorite activities?**

<table>
<thead>
<tr>
<th>Relationship</th>
<th>Options</th>
</tr>
</thead>
<tbody>
<tr>
<td>Family</td>
<td>Spouse / significant other, Sister, Children, Grandchildren, Brother</td>
</tr>
<tr>
<td>Friends</td>
<td>Friends, Roommate, Other residents</td>
</tr>
</tbody>
</table>

**Notes:**

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